



Houston TX, September 25, 2024

REQUEST FOR NOTICE OF INTENT TO PARTICIPATE IN THE REQUEST FOR PROPOSALS FOR THE TRANSPORTATION SERVICE OF NATURAL GAS BETWEEN THE TRANS-PECOS WAHA HEADER AND THE VCP NUECES HEADER

I. Introduction

CFE International LLC (“**CFE International**”) is an entity based in the United States of America (“**USA**”) responsible for procuring natural gas in the USA to support power generation in Mexico and for third party marketing. CFE International was established to assist in the development of strategic projects in the energy sector and is a key element in the value chain of Comisión Federal de Electricidad (“**CFE**”). CFE International is a wholly owned affiliate of CFE, a productive company of the Mexican State, which provides the generation, transmission, distribution, and supply of electricity, for and on behalf of the Mexican State, as well as import, export, transport, storage, and purchase of alternative fuels, and seeks the development and the execution of new projects and implementation of alternative energy sources.

Through this Request for Notice of Intent to participate in the Request for Proposals (“**Request for Notice of Intent**”), CFE International invites interested companies (each an “**Participant**” and collectively “**Participants**”) to participate in the Request for Proposals (the “**RFP**”) for transportation service for the firm transportation of natural gas between the Trans-Pecos Pipeline, LLC header system in the Waha region of West Texas (the “**Trans-Pecos Waha Header**”) and the Valley Crossing Pipeline, LLC header system in the Nueces region of South Texas (the “**VCP Nueces Header**”) through the development, construction operation and maintenance of a new natural gas pipeline.

Participants who desire to participate in the RFP must successfully complete the Registration Process in this Request for Notice of Intent. **Only Participants who meet the requirements established in this Request for Notice of Intent will receive the fully RFP document and its exhibits.**

This Request for Notice of Intent does not and cannot be relied on to create any legal obligation for CFE International until a formal and definitive supply and acquisition agreement has been finally negotiated and approved by the appropriate corporate action of CFE International and the selected participant and their legal counsel and executed and delivered by such parties.

II. Transportation Service of Natural Gas between the Trans-Pecos Waha Header and the VCP Nueces Header

CFE International will issue a Request for Proposals for transportation service of natural gas in the following terms:

Transportation Service Terms:

- **Type of Service:** Firm transportation service.
- **Service Period:** The transportation service must be for a 240-month period from the commercial operation date of the corresponding transportation system.
- **Receipt and Delivery Points:** Participants shall submit proposals for a bidirectional transportation service of natural gas between (A) Trans-Pecos Waha Header, and (B) VCP Nueces Header.



- **Maximum Daily Quantity (“MDQ”):** 2,500,000 MMBtu per Day in total to be moved between (A) and (B).

III. Registration Process

The Request for Notice and the RFP process will be carried out **exclusively in English and communications will be conducted through the email address proposals@cfeinternational.com**. Participants are strictly prohibited from contacting CFE International staff through any other means in relation to this Request of Notice and RFP process.

The Registration Process will be conducted according to the following schedule (the “**Registration Process Schedule**”). Participants must successfully complete the requirements listed below, according to the Registration Process Schedule, in order to receive the RFP.

Process	Date/Deadline
CFE International publishes the Request for Notice of intent to participate in the RFP at its official website (www.cfeinternational.com).	September 25, 2024
<p>Participants successfully complete the first stage of the Registration Process with the following:</p> <ul style="list-style-type: none">a. Participants must fully complete the Registration Form electronically at Registration Form;b. Participants must complete the Questionnaire Form electronically (“Questionnaire”) at Questionnaire, andc. Participants shall send an email to proposals@cfeinternational.com with the following documentation attached in PDF format:<ul style="list-style-type: none">i. Non-Binding Letter of Interest. A letter, in the Participants letterhead duly signed by the legal representative of the Participant, stating its interest to participate in the RFP, andii. Executed Confidentiality Commitment Letter (Exhibit I). <p>In case that Participant desires to apply with another company or other companies (“Partner” or “Partners”) in a partnership (the “Partnership”), it shall be indicated in the Registration Form, as well as the Non-Binding Letter of Interest listing all the companies that constitute the Partnership. Also, each company in the Partnership, must complete the Questionnaire and execute the Confidentiality Commitment Letter.</p>	October 11, 2024 before 23:59 hrs US CT
CFE International confirms that Participants have successfully completed the first stage of the Registration Process and sends, via email, a personalized link for uploading the required electronic documents.	October 15, 2024 before 23:59 hrs US CT
<p>Participants shall upload the following documentation in PDF format at the link provided by CFE International to complete the second stage of the Registration Process:</p> <ul style="list-style-type: none">a. Copy of the Certificate of Incorporation or the document that proves the incorporation of the Participant. In the case of Participants incorporated outside the United States the documents must be duly	October 25, 2024 before 23:59 hrs US CT

Process	Date/Deadline
<p>apostilled or legalized, as appropriate, along with a certified copy in English, if applicable;</p> <p>b. Certificate of Incumbency or other such instrument as necessary to reflect that the signatory is duly authorized and empowered to execute the Non-Binding Letter of Interest and the Confidentiality Commitment Letter. If that document has been issued outside of the United States, the document must be accompanied by a duly apostilled or legalized must be attached, as appropriate, along with an English translation by an authorized expert, if applicable;</p> <p>c. Copy of official identification of the signatory. A valid ID passport or driver's license will be accepted. In the case of documents issued outside of the United States, only a valid passport will be accepted, and</p> <p>d. Document proving the Participant's experience. Participant must prove its experience in the development of similar projects by providing the documentation listed below, which must include, for each project, at least the following: name, location, owner's name, and address:</p> <p>i. List of pipelines, at the time of this Request for Notice of Intent, that have been built and/or have been operated and provided with maintenance services in the last ten (10) years.</p> <p>In case of a Partnership, each company in the Partnership, must upload the documentation listed above.</p>	
CFE International confirms which of the Participants successfully submitted the required documents and are therefore registered to receive the RFP. The first version of the RFP is then sent to these companies	October 29, 2024 before 23:59 hrs US CT

Participants who meet the requirements listed above will receive the Request for Proposals via email from the address proposals@cfeinternational.com. The document will be sent to the email indicated by each Participant on the Registration Form. **The omission of any of the above requirements will be a rejection cause. CFE International reserves the right to reject any Request for Notice of Intent and not send the RFP to any Participant, without any liability to any party.**

Any questions regarding the Request for Notice of Intent or RFP process shall be submitted to proposals@cfeinternational.com at any time before October 25, 2024 at 13:00 hrs US CT. CFE International reserves the right to answer or not answer any question at its sole discretion. Any answers or information provided shall not be binding.

Notwithstanding anything to the contrary, CFE International reserves the right to adjust the foregoing schedule and email address as it deems necessary. CFE International reserves the right to request clarification with respect to any item submitted by a Participant, which shall be made in writing with a deadline for responding specified in the request. CFE International reserves the right to request additional information from any Participant if it deems necessary.

IV. Confidentiality

Each of the Participants' Proposals will be non-binding on CFE International. CFE International shall not be liable to or in any way responsible for any costs incurred by any Participant or Participants unless and until the



completion and execution of legally binding formal and definitive agreements in the terms of such, provided, however, that obligations of confidentiality and acting in good faith shall be binding since the Participants completion and sending, or its attempt to, of the Registration Form. Participants shall keep confidentiality of all Confidential Information, pursuant to the Confidentiality Commitment Letter executed as part of the Registration Process of the Request for Notice of Intent. CFE International shall keep confidential all submissions and proprietary information that Participants are required to produce in connection with this RFP and treat such information in the terms of the Confidentiality Commitment Letter.

V. Miscellaneous

According to CFE International's Anti-Corruption and Bribery Policy, Participants are informed that giving, promising, offering, authorizing, or receiving, either directly or indirectly, any requests or offers or delivery of any type of gift or business attention or of a social nature to personnel at the service of CFE International, such as gifts, meals, entertainment, or travel expenses, including transportation, accommodation, or any type of personal expense, regardless of their amount or nature, are prohibited.

The foregoing, to avoid compromising, or creating the appearance of compromising the appropriate behavior, and/or the objectivity, and transparency that governing the conduct of personnel at the service of CFE International. All the costs incurred by Participants in the framework of the development of the activities within this Request for Notice of Intent will be borne exclusively by them exclusively.

CFE International may at any time, without prior notice, modify or amend the Request for Notice of Intent. CFE International may make the decisions and adopt the procedures it deems appropriate and terminate this Request for Notice of Intent for any reason at any time at its sole discretion. All decisions made by CFE International in relation to this Request for Notice of Intent and the RFP process will be subject to its sole and absolute discretion and will be final and unappealable.

Nothing in this Request for Notice of Intent or in any other document or statement made or delivered by or on behalf of CFE International in connection with the Request for Notice of Intent or the RFP process (including any decision or action taken by CFE International), shall create any right or claim of any nature by any Participant, or its affiliates, against CFE International or any of its affiliates or any officer, director, employee, agent or other representative of CFE International or any of its affiliates; and CFE International will not have any legal obligation with any Participant.

Each Participant, by submitting a Request for Notice of Intent or RFP, waives any conflict that may arise from Sidley Austin LLP's representation of CFE International or any of its affiliates, including its parent company, in connection with this Request for Notice of Intent and all transactions resulting from it.

This Request for Notice of Intent, the RFP or any agreement shall be governed in accordance with the laws of the State of Texas.